# Polling for UK in a **Changing Europe**

21 February 2022 London, UK

REDFIELD & WILTON STRATEGIES

#### Methodology

Conducted By: Redfield & Wilton Strategies
On Behalf Of: UK in a Changing Europe
Fieldwork Date: 20 February 2023

Population Sampled: Eligible Voters in Great Britain

Sample Size: 2,000

**Weighting:** Data weighted to the profile of adults (18+) in Great Britain. Data weighted by age, gender, education, region, and 2019 General Election vote. Targets for each weighting were derived from the Office of National Statistics' latest population estimates and the results of the 2019 General Election.

**Turnout Weighting:** In order to best assess the current voting intention of the public, we asked respondents how likely they would be to vote if there were a referendum on whether the United Kingdom should re-join or stay out of the European Union tomorrow, based on a well-defined scale of 0 to 5, where each number is carefully defined as follows:

- 0 (Definitely will not vote)
- 1 (Probably will not vote)
- 2 (Leaning towards not voting, but could vote)
- 3 (Leaning towards voting, but might not vote)
- 4 (Probably will vote)
- 5 (Certain to vote)

Their likelihood to vote was then weighted to the subsequent answers they gave when asked how they would vote. The voting intentions of those who responded '5' were weighted by a factor of 1.0, '4' by a factor of 0.8, '3' by a factor of 0.6, '2' by a factor of 0.4 and '1' by a factor of 0.2. Those who responded '0' were not asked at all how they would vote, because it was considered that they would not vote.

It is important to note that our turnout weighting *does not aim to predict turnout itself* but only aims to marry respondents' actual enthusiasm for voting to their stated voting preferences.

**Voting Intention:** After being asked for their likelihood to vote, respondents were then asked how they would vote if there were a referendum tomorrow with the following question: Should the United Kingdom join the European Union or stay out of the European Union? The possible responses 'The UK should join the European Union' and 'The UK should stay out of the European Union' were then presented in random order, with 'Don't know' prompted as a third possible responsible. Our final table incorporates respondents' likelihood to vote and excludes those who said they did not know how they would vote.

**Margin of Error:** Because only a subset of the overall population of eligible voters in Great Britain was surveyed for this research, all results are subject to a margin of error. By consequence, not all differences are statistically significant, *especially among subsamples*.

In this poll of 2,000 adults in Great Britain, if 50.0% of respondents gave a particular answer to a question—the worst-case scenario from the perspective of margin of error—it is 95.0% certain that the *true* value falls within a 2.19% range from the sample result.

Subsample results from crosstabs are subject to a higher margin of error due to their lower sample sizes. Conclusions drawn from small subsamples should be treated with caution. We particularly emphasise caution when reporting on any subsample figures where the base is below 100 respondents.

Additional Information: Redfield & Wilton Strategies is a member of the British Polling Council (BPC) and the American Association of Public Opinion Research (AAPOR) and abides by both organisations' rules.<sup>1</sup>

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<sup>\*</sup>Due to rounding, some percentages may add up to 99 or 101.

<sup>\*</sup>Questions presented here in the same order they were presented to respondents.

<sup>\*</sup>Answer codes were randomised, unless otherwise stated.

<sup>\*</sup>Results for questions previously asked on 19 October presented below current results of each question in italics.

<sup>&</sup>lt;sup>1</sup> See: <a href="http://www.britishpollingcouncil.org/officers-members/">https://www.aapor.org/Standards-Ethics/Transparency-</a> Initiative/Current-Members.aspx

#### **Full Questions and Results**

If there were a referendum on whether the United Kingdom should re-join or stay out of the European Union tomorrow, how likely would you be to vote in this referendum?

5 (Certain to vote)	62%
4 (Probably will vote)	17%
3 (Leaning towards voting, but might not vote)	8%
2 (Leaning towards not voting, but could vote)	4%
1 (Probably will not vote)	5%
0 (Definitely will not vote)	5%

(7-8 December 2022) If there were a referendum on whether the United Kingdom should re-join or stay out of the European Union tomorrow, how likely would you be to vote in this referendum?

5 (Certain to vote)	61%
4 (Probably will vote)	17%
3 (Leaning towards voting, but might not vote)	8%
2 (Leaning towards not voting, but could vote)	3%
1 (Probably will not vote)	6%
0 (Definitely will not vote)	4%

(Overall Sample, Not Weighted by LTV) If there were a referendum tomorrow with the following question, how would you vote? Should the United Kingdom join the European Union or stay out of the European Union?

The UK should join the European Union	51%
The UK should stay out of the European Union	34%
Don't know	10%
Won't Vote	5%

(Weighted by Stated Likelihood to Vote) If there were a referendum tomorrow with the following question, how would you vote? Should the United Kingdom join the European Union or stay out of the European Union?

The UK should join the European Union	56%
The UK should stay out of the European Union	36%
Don't know	8%
Won't Vote	0%

(Weighted by LTV and Excluding Undecided Respondents) If there were a referendum tomorrow with the following question, how would you vote? Should the United Kingdom join the European Union or stay out of the European Union?

The UK should join the European Union	61%
The UK should stay out of the European Union	39%

(7-8 December 2022) (Weighted by LTV and Excluding Undecided Respondents) **If there were a referendum** tomorrow with the following question, how would you vote? Should the United Kingdom join the European Union or stay out of the European Union?

The UK should join the European Union	56%
The UK should stay out of the European Union	44%



(NEW) To what extent, if at all, would you support or oppose the United Kingdom having a referendum on re-joining the European Union in the next five years?

Strongly support	33%
Support	22%
Neither support nor oppose	14%
Oppose	9%
Strongly oppose	18%
Don't know	4%

(NEW) To what extent, if at all, would you support or oppose the United Kingdom NOT having a referendum on re-joining the European Union in the next five years?

Strongly support	21%
Support	15%
Neither support nor oppose	22%
Oppose	13%
Strongly oppose	23%
Don't know	5%

(NEW) Which of the following comes closest to your view?

The question of whether the United Kingdom should or should not be a member of European Union is...

Settled and should NOT be re-opened	44%
NOT settled and should be re-opened	43%
Don't know	13%

Generally speaking, do you identify yourself as a supporter of the Remain or Leave causes, or do you not think of yourself in this way?

Yes, I think of myself as a 'Leaver'/'Brexiteer'	27%
Yes, I think of myself as a 'Remainer'	44%
No, I do not think of myself in this way	22%
Don't know	7%

(7-8 December 2022) **Generally speaking, do you identify yourself as a supporter of the Remain or Leave causes, or do you not think of yourself in this way?** 

Yes, I think of myself as a 'Leaver'/'Brexiteer'	32%
Yes, I think of myself as a 'Remainer'	42%
No, I do not think of myself in this way	20%
Don't know	6%

Since the United Kingdom's formal departure from the European Union, how much, if at all, have you read or heard about the effects, whether positive or negative, this event has had on the UK?

A significant amount	27%
A fair amount	43%
A small amount	20%
Not at all	9%

(7-8 December 2022) Since the United Kingdom's formal departure from the European Union, how much, if at all, have you read or heard about the effects, whether positive or negative, this event has had on the UK?

A significant amount	28%
A fair amount	43%
A small amount	20%
Not at all	8%

How much, if at all, have you noticed the effects, whether positive or negative, of being outside of the European Union in your everyday life?

A significant amount	20%
A fair amount	38%
A small amount	26%
Not at all	16%

(7-8 December 2022) **How much, if at all, have you noticed the effects, whether positive or negative, of being outside of the European Union in your everyday life?** 

A significant amount	23%
A fair amount	<b>37%</b>
A small amount	25%
Not at all	15%

Compared to what you expected beforehand, have the effects of being outside of the European Union been more or less noticeable than you expected?

More noticeable than I expected	35%
Less noticeable than I expected	25%
As noticeable as I expected	29%
Don't know	11%

(7-8 December 2022) **Compared to what you expected beforehand, have the effects of being outside of the European Union been more or less noticeable than you expected?** 

More noticeable than I expected	<b>35</b> %
Less noticeable than I expected	26%
As noticeable as I expected	27%
Don't know	12%

At this moment, which of the following, if either, is having the more noticeable effect on your everyday life?

The UK's departure from the European Union	24%
The coronavirus pandemic	21%
The war in Ukraine	30%
Neither of these is having a noticeable effect on my everyday life	17%
Don't know	8%

(7-8 December 2022) At this moment, which of the following, if either, is having the more noticeable effect on your everyday life?

The UK's departure from the European Union	22%
The coronavirus pandemic	26%
The war in Ukraine	29%
Neither of these is having a noticeable effect on my everyday life	17%
Don't know	7%

In your opinion, has being outside of the European Union so far had a positive or negative effect on the United Kingdom?

Very positive	7%
Positive	15%
Neither positive nor negative	24%
Negative	28%
Very negative	20%
Don't know	6%

(7-8 December 2022) In your opinion, has being outside of the European Union so far had a positive or negative effect on the United Kingdom?

Very positive	10%
Positive	16%
Neither positive nor negative	27%
Negative	22%
Very negative	19%
Don't know	6%

In your opinion, has being outside of the European Union so far had a positive or negative effect on your everyday life?

Very positive	5%
Positive	11%
Neither positive nor negative	39%
Negative	28%
Very negative	11%
Don't know	6%

(7-8 December 2022) In your opinion, has being outside of the European Union so far had a positive or negative effect on your everyday life?

Very positive	9%
Positive	12%
Neither positive nor negative	41%
Negative	22%
Very negative	10%
Don't know	5%

In your opinion, how easy or difficult has it been so far for the United Kingdom to adapt to being outside of the European Union?

Very easy	7%
Easy	17%
Neither easy nor difficult	25%
Difficult	31%
Very difficult	13%
Don't know	6%

(7-8 December 2022) In your opinion, how easy or difficult has it been so far for the United Kingdom to adapt to being outside of the European Union?

Very easy	9%
Easy	16%
Neither easy nor difficult	<i>30%</i>
Difficult	25%
Very difficult	14%
Don't know	6%

To what extent, if at all, do you approve or disapprove of how the UK Government has handled the United Kingdom's departure from the European Union?

Strongly approve	4%
Approve	18%
Neither approve nor disapprove	24%
Disapprove	26%
Strongly disapprove	22%
Don't know	6%

(7-8 December 2022) **To what extent, if at all, do you approve or disapprove of how the UK Government has handled the United Kingdom's departure from the European Union?** 

Strongly approve	9%
Approve	18%
Neither approve nor disapprove	24%
Disapprove	24%
Strongly disapprove	20%
Don't know	5%

To what extent, if at all, do you approve or disapprove of how the European Union has handled the United Kingdom's departure from the European Union?

Strongly approve	4%
Approve	15%
Neither approve nor disapprove	30%
Disapprove	29%
Strongly disapprove	15%
Don't know	7%

(7-8 December 2022) **To what extent, if at all, do you approve or disapprove of how the European Union has handled the United Kingdom's departure from the European Union?** 

Strongly approve	8%
Approve	15%
Neither approve nor disapprove	28%
Disapprove	26%
Strongly disapprove	17%
Don't know	6%

does the UK now have more control, less control, or the same amount of control over its own affairs as it would have otherwise?

More control	33%
Less control	31%
Same amount of control	23%
Don't know	13%

(7-8 December 2022) does the UK now have more control, less control, or the same amount of control over its own affairs as it would have otherwise?

More control	<b>35%</b>
Less control	30%
Same amount of control	23%
Don't know	12%

has the UK's response to the coronavirus pandemic been better, worse, or similar to what it would have been otherwise?

Better	30%
Worse	27%
Similar	30%
Don't know	13%

(7-8 December 2022) has the UK's response to the coronavirus pandemic been better, worse, or similar to what it would have been otherwise?

Better	<b>35</b> %
Worse	24%
Similar	29%
Don't know	12%

was the UK's vaccination programme better, worse, or similar to what it would have been otherwise?

Better	43%
Worse	17%
Similar	28%
Don't know	13%

(7-8 December 2022) was the UK's vaccination programme better, worse, or similar to what it would have been otherwise?

Better	48%
Worse	14%
Similar	27%
Don't know	11%

is the UK's economy now in a stronger, weaker, or similar position to it would be in otherwise?

Stronger	12%
Weaker	57%
Similar	20%
Don't know	12%

(7-8 December 2022) is the UK's economy now in a stronger, weaker, or similar position to it would be in otherwise?

Stronger	18%
Weaker	49%
Similar	22%
Don't know	11%

is immigration into the United Kingdom from the European Union now higher, lower, or similar to what it would be otherwise?

Higher	31%
Lower	23%
Similar	28%
Don't know	18%

(7-8 December 2022) is immigration into the United Kingdom from the European Union now higher, lower, or similar to what it would be otherwise?

Higher	40%
Lower	19%
Similar	24%
Don't know	17%

is immigration into the United Kingdom from non-EU countries now higher, lower, or similar to what it would be otherwise?

Higher	36%
Lower	16%
Similar	28%
Don't know	19%

(7-8 December 2022) is immigration into the United Kingdom from non-EU countries now higher, lower, or similar to what it would be otherwise?

Higher	45%
Lower	12%
Similar	25%
Don't know	18%

(NEW) is illegal immigration into the United Kingdom higher, lower, or similar to what it would be otherwise?

Higher	42%
Lower	11%
Similar	30%
Don't know	17%

are wages in the United Kingdom now higher, lower, or similar to what they would be otherwise?

Higher	12%
Lower	38%
Similar	33%
Don't know	17%

(7-8 December 2022) are wages in the United Kingdom now higher, lower, or similar to what they would be otherwise?

Higher	15%
Lower	32%
Similar	37%
Don't know	16%

is the cost of living in the United Kingdom now higher, lower, or similar to what it would be otherwise?

Higher	62%
Lower	12%
Similar	17%
Don't know	9%

(7-8 December 2022) is the cost of living in the United Kingdom now higher, lower, or similar to what it would be otherwise?

Higher	60%
Lower	11%
Similar	21%
Don't know	9%

do British companies now sell more, fewer, or as many of their goods and services abroad as they would be selling otherwise?

More	9%
Fewer	49%
As many	17%
Don't know	25%

(7-8 December 2022) do British companies now sell more, fewer, or as many of their goods and services abroad as they would be selling otherwise?

More	17%
Fewer	41%
As many	17%
Don't know	25%

is the NHS now in a better, worse, or similar condition than it would be otherwise?

Better	6%
Worse	56%
Similar	28%
Don't know	10%

(7-8 December 2022) is the NHS now in a better, worse, or similar condition than it would be otherwise?

Better	12%
Worse	47%
Similar	31%
Don't know	10%

does the United Kingdom now have more influence, less influence, or the same amount of influence in the world than it would have otherwise?

More influence	16%
Less influence	46%
Same amount of influence	25%
Don't know	13%

(7-8 December 2022) does the United Kingdom now have more influence, less influence, or the same amount of influence in the world than it would have otherwise?

More influence	21%
Less influence	42%
Same amount of influence	25%
Don't know	12%

has the United Kingdom's response to Russia's invasion of Ukraine been stronger, weaker, or similar to what it would have been otherwise?

Stronger	27%
Weaker	20%
Similar	35%
Don't know	17%

(7-8 December 2022) has the United Kingdom's response to Russia's invasion of Ukraine been stronger, weaker, or similar to what it would have been otherwise?

Stronger	31%
Weaker	17%
Similar	34%
Don't know	18%

(NEW) In your opinion, has enough time passed for us to properly judge the effects of the United Kingdom no longer being a member of the European Union?

Yes	39%
No	44%
Don't know	17%

In your opinion, being outside of the European Union primarily presents the United Kingdom with...

Opportunities to be maximised	36%
Drawbacks to be minimised	43%
Don't know	22%

(7-8 December 2022) In your opinion, being outside of the European Union primarily presents the United Kingdom with...

Opportunities to be maximised	41%
Drawbacks to be minimised	37%
Don't know	22%

(Answer code added!) In your opinion, which of the following are the most important opportunities for the United Kingdom to take advantage of as a result of being outside of the European Union? You may select up to three.

Control immigration into the UK from the EU	42%
Control the United Kingdom's fishing waters	26%
Negotiate the UK's own trading relationships	40%
Set the UK's own regulations on businesses	21%
Set the UK's own regulations on consumer goods	19%
Set the UK's own rules on VAT and other taxes	24%
Set the UK's own health regulations	20%
Provide greater protection of workers' rights and wages	19%
Provide more protection on goods made in Britain	17%
Import goods from around the world more cheaply	19%
Not have to contribute to the EU's Budget	30%
Another opportunity	3%
None of the above	8%
Don't know	8%

(7-8 December 2022) In your opinion, which of the following are the most important opportunities for the United Kingdom to take advantage of as a result of being outside of the European Union? You may select up to three. The ability to...

Control immigration into the UK from the EU	43%
Control the United Kingdom's fishing waters	29%
Negotiate the UK's own trading relationships	43%
Set the UK's own regulations on businesses	27%
Set the UK's own regulations on consumer goods	22%
Set the UK's own rules on VAT and other taxes	27%
Set the UK's own health regulations	22%
Provide greater protection of workers' rights and wages	21%
Provide more protection on goods made in Britain	20%
Import goods from around the world more cheaply	23%
Another opportunity	4%
None of the above	6%
Don't Know	9%

(NEW) In your opinion, to what extent, if at all, has the UK Government written new laws and regulations that diverge from EU laws and regulations, since the United Kingdom's departure from the European Union?

A significant amount	6%
A fair amount	23%
A small amount	32%
Not at all	12%
Don't know	27%

To what extent, if at all, do you think it is likely or unlikely that the United Kingdom will apply to re-join the European Union in the next ten years?

Very likely	7%
Likely	21%
Neither likely nor unlikely	20%
Unlikely	27%
Very unlikely	16%
Don't know	9%

(7-8 December 2022) **To what extent, if at all, do you think it is likely or unlikely that the United Kingdom will apply to re-join the European Union in the next ten years?** 

Very likely	12%
Likely	18%
Neither likely nor unlikely	19%
Unlikely	23%
Very unlikely	20%
Don't know	8%

If the United Kingdom were to apply to become a Member of the European Union again, how likely or unlikely do you think it would be that the Member States of the European Union would accept the United Kingdom's application?

Very likely	12%
Likely	24%
Neither likely nor unlikely	21%
Unlikely	23%
Very unlikely	9%
Don't know	12%

(7-8 December 2022) If the United Kingdom were to apply to become a Member of the European Union again, how likely or unlikely do you think it would be that the Member States of the European Union would accept the United Kingdom's application?

Very likely	15%
Likely	24%
Neither likely nor unlikely	20%
Unlikely	21%
Very unlikely	10%
Don't know	10%

In your opinion, has the United Kingdom's departure from the European Union made it more likely Northern Ireland will remain a part of the UK or more likely Northern Ireland will join the Irish Republic—or has this event not made much of an overall difference either way?

More likely Northern Ireland will remain part of the UK	20%
More likely Northern Ireland will join the Irish Republic	31%
Not made much of an overall difference either way	23%
Don't know	25%

(7-8 December 2022) In your opinion, has the United Kingdom's departure from the European Union made it more likely Northern Ireland will remain a part of the UK or more likely Northern Ireland will join the Irish Republic—or has this event not made much of an overall difference either way?

More likely Northern Ireland will remain part of the UK	24%
More likely Northern Ireland will join the Irish Republic	<b>29</b> %
Not made much of an overall difference either way	23%
Don't know	24%

(NEW) Which of the following comes closest to your view regarding business regulations in Northern Ireland?

#### Businesses in Northern Ireland should have to.

Follow EU law in order for there to be no customs border between Northern Ireland	22%
and Ireland	
Follow British law in order for there to be no customs border between Northern	48%
Ireland and the rest of the United Kingdom	
Don't know	31%

(NEW) To what extent, if at all, would you support or oppose the United Kingdom agreeing that Northern Ireland will follow EU laws and regulations, under the jurisdiction of the European Court of Justice, in exchange for there to be no custom checks on goods from Great Britain whose final destination is Northern Ireland?

Strongly support	13%
Support	23%
Neither support nor oppose	31%
Oppose	9%
Strongly oppose	6%
Don't know	19%

In your opinion, has the United Kingdom's departure from the European Union made it more likely Scotland will remain a part of the United Kingdom, more likely Scotland will become an independent country—or has this event not made much of an overall difference either way?

More likely Scotland will remain part of the UK	20%
More likely Scotland will become an independent country	41%
Not made much of an overall difference either way	25%
Don't know	13%

(7-8 December 2022) In your opinion, has the United Kingdom's departure from the European Union made it more likely Scotland will remain a part of the United Kingdom, more likely Scotland will become an independent country—or has this event not made much of an overall difference either way?

More likely Scotland will remain part of the UK	26%
More likely Scotland will become an independent country	41%
Not made much of an overall difference either way	23%
Don't know	11%

#### To what extent, if at all, do you have a favourable or unfavourable view of the following countries?

	Very favoura ble	Favoura ble	Neither favourable nor unfavourable	Unfavoura ble	Very unfavourab le	Don't know
Argentina	4%	19%	49%	12%	4%	12%
Australia	21%	47%	21%	5%	1%	5%
Austria	11%	40%	35%	4%	1%	7%
Belgium	10%	43%	34%	5%	2%	7%
Brazil	5%	23%	49%	12%	3%	8%
Canada	24%	43%	22%	4%	2%	5%
China	4%	10%	25%	29%	27%	6%
Egypt	4%	14%	46%	23%	6%	7%
France	9%	35%	34%	12%	5%	5%
Germany	10%	39%	33%	10%	3%	6%
Greece	10%	39%	37%	6%	2%	6%
Hungary	6%	24%	50%	9%	3%	8%
India	5%	19%	44%	18%	7%	7%
Iran	2%	8%	26%	31%	25%	7%
Ireland	16%	43%	30%	5%	2%	5%
Israel	5%	14%	43%	21%	10%	8%
Italy	14%	44%	30%	4%	2%	5%
Kenya	4%	21%	51%	12%	5%	9%
Japan	11%	30%	37%	11%	4%	7%
Nigeria	4%	15%	44%	21%	9%	9%
New Zealand	25%	42%	23%	3%	2%	6%
Poland	9%	35%	39%	7%	3%	7%
Portugal	11%	43%	34%	4%	2%	6%
Qatar	4%	13%	33%	24%	18%	7%
Russia	3%	6%	15%	17%	54%	5%
Saudi Arabia	3%	9%	30%	27%	23%	7%
South Africa	5%	19%	45%	17%	7%	7%
Spain	13%	46%	29%	4%	2%	5%
Switzerland	18%	42%	29%	4%	2%	5%
Sweden	17%	44%	29%	2%	2%	5%
The European Union, as a whole	12%	35%	33%	9%	6%	5%
The Netherlands	<b>17</b> %	45%	28%	4%	2%	6%
Turkey	6%	25%	41%	16%	6%	6%
Ukraine	16%	36%	30%	7%	5%	6%
United Arab Emirates	5%	15%	37%	24%	12%	7%
United States of America	15%	34%	30%	12%	4%	5%

(7-8 December 2022) To what extent, if at all, do you have a favourable or unfavourable view of the following countries?

	Very favoura ble	Favoura ble	Neither favourable nor unfavourable	Unfavoura ble	Very unfavoura ble	Don't know
Argentina	9%	18%	47%	13%	3%	10%
Australia	23%	46%	21%	4%	1%	5%
Austria	13%	39%	36%	4%	1%	7%
Belgium	11%	41%	35%	5%	1%	6%
Brazil	7%	26%	44%	11%	4%	8%
Canada	<b>27</b> %	42%	21%	3%	1%	6%
China	7%	12%	26%	<b>25%</b>	24%	5%
Egypt	6%	18%	43%	19%	6%	7%
France	11%	<i>36%</i>	32%	12%	4%	5%
Germany	<b>12%</b>	<i>37%</i>	33%	9%	3%	6%
Greece	13%	<i>37%</i>	37%	6%	1%	6%
Hungary	7%	28%	45%	9%	3%	8%
India	6%	21%	41%	18%	6%	7%
Iran	5%	11%	27%	26%	<b>25%</b>	7%
Ireland	18%	40%	30%	4%	2%	6%
Israel	7%	18%	40%	18%	10%	8%
Italy	<i>15%</i>	43%	31%	4%	2%	6%
Кепуа	5%	23%	49%	10%	4%	9%
Japan	12%	33%	36%	8%	4%	7%
Nigeria	5%	18%	44%	17%	8%	9%
New Zealand	<b>27</b> %	<i>38%</i>	24%	4%	2%	6%
Poland	<b>10%</b>	<i>38%</i>	38%	5%	3%	7%
Portugal	14%	42%	33%	3%	2%	6%
Qatar	7%	14%	29%	23%	22%	7%
Russia	5%	10%	17%	<i>15%</i>	48%	5%
Saudi Arabia	6%	12%	29%	<b>25%</b>	21%	7%
South Africa	7%	23%	44%	14%	6%	7%
Spain	16%	43%	31%	4%	1%	6%
Switzerland	18%	42%	30%	3%	1%	6%
Sweden	<b>20</b> %	41%	29%	2%	1%	6%
The European Union, as a whole	15%	33%	32%	8%	7%	5%
The Netherlands	18%	42%	29%	4%	1%	6%
Turkey	7%	26%	41%	14%	5%	7%
Ukraine	17%	36%	31%	6%	4%	5%
United Arab Emirates	7%	17%	<b>37</b> %	21%	11%	7%
United States of America	14%	<i>37%</i>	29%	11%	4%	5%

### Which of the following countries do you think are the most important allies to the United Kingdom? You may select up to three.

Argentina       2%         Australia       30%         Austria       4%         Belgium       6%         Brazil       2%         Canada       26%         China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%         Nigeria       1%
Austria       4%         Belgium       6%         Brazil       2%         Canada       26%         China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Belgium       6%         Brazil       2%         Canada       26%         China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Brazil       2%         Canada       26%         China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Canada       26%         China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
China       7%         Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Egypt       1%         France       26%         Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
France         26%           Germany         23%           Greece         3%           Hungary         1%           India         4%           Iran         1%           Ireland         14%           Israel         2%           Italy         5%           Kenya         1%           Japan         5%
Germany       23%         Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Greece       3%         Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Hungary       1%         India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
India       4%         Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Iran       1%         Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Ireland       14%         Israel       2%         Italy       5%         Kenya       1%         Japan       5%
Israel2%Italy5%Kenya1%Japan5%
Italy5%Kenya1%Japan5%
Kenya 1% Japan 5%
Japan 5%
·
Nigoria 1%
Nigeria 170
New Zealand 11%
Poland 3%
Portugal 3%
Qatar 1%
Russia 2%
Saudi Arabia 2%
South Africa 1%
Spain 6%
Switzerland 4%
Sweden 4%
The Netherlands 5%
Turkey 2%
Ukraine 7%
United Arab Emirates 3%
United States of America 63%
Don't know 14%

### (7-8 December 2022) Which of the following countries do you think are the most important allies to the United Kingdom? You may select up to three.

Argentina	3%
Australia	35%
Austria	6%
Belgium	8%
Brazil	4%
Canada	33%
China	10%
Egypt	1%
France	34%
Germany	25%
Greece	4%
Hungary	2%
India	6%
Iran	1%
Ireland	19%
Israel	3%
Italy	7%
Kenya	1%
Japan	7%
Nigeria	1%
New Zealand	14%
Poland	5%
Portugal	4%
Qatar	2%
Russia	2%
Saudi Arabia	2%
South Africa	2%
Spain	8%
Switzerland	6%
Sweden	5%
The Netherlands	7%
Turkey	2%
Ukraine	7%
United Arab Emirates	3%
United States of America	<i>57%</i>
Don't know	9%

### Which of the following countries do you think represent the greatest threat to the United Kingdom and its interests? You may select up to three.

Argentina	3%
Australia	4%
Austria	3%
Belgium	3%
Brazil	3%
Canada	3%
China	51%
Egypt	3%
France	5%
Germany	5%
Greece	1%
Hungary	1%
India	4%
Iran	25%
Ireland	1%
Israel	4%
Italy	1%
Kenya	0%
Japan	4%
Nigeria	1%
New Zealand	1%
Poland	1%
Portugal	0%
Qatar	4%
Russia	64%
Saudi Arabia	8%
South Africa	1%
Spain	1%
Switzerland	0%
Sweden	0%
The Netherlands	1%
Turkey	1%
Ukraine	2%
United Arab Emirates	5%
United States of America	6%
Don't know	13%

## (7-8 December 2022) Which of the following countries do you think represent the greatest threat to the United Kingdom and its interests? You may select up to three.

Argentina	5%
Australia	5%
Austria	4%
Belgium	4%
Brazil	3%
Canada	5%
China	47%
Egypt	4%
France	6%
Germany	6%
Greece	1%
Hungary	2%
India	5%
Iran	<b>27</b> %
Ireland	2%
Israel	5%
Italy	2%
Kenya	1%
Japan	6%
Nigeria	2%
New Zealand	1%
Poland	1%
Portugal	1%
Qatar	7%
Russia	<i>59%</i>
Saudi Arabia	10%
South Africa	1%
Spain	1%
Switzerland	1%
Sweden	1%
The Netherlands	1%
Turkey	2%
Ukraine	3%
United Arab Emirates	6%
United States of America	9%
Don't know	11%

#### Which of the following statements comes closest to your view?

In most important foreign policy areas, such as security or economic trade, the United Kingdom can align itself with ONE OF the United States or the European Union	23%
but NOT BOTH	
In most important foreign policy areas, such as security or economic trade, the	55%
United Kingdom can align itself with BOTH the United States and the European	
Union, and NOT JUST ONE	
Don't know	22%
(7-8 December 2022) Which of the following statements comes closest to your view?	
In most important foreign policy areas, such as security or economic trade, the United	27%
Kingdom can align itself with ONE OF the United States or the European Union but	
NOT BOTH	
In most important foreign policy areas, such as security or economic trade, the	<i>53%</i>
United Kingdom can align itself with BOTH the United States and the European	
Union, and NOT JUST ONE	
Don't know	19%

In general, wherever Britain does face a choice between aligning with the European Union or with the United States on an issue, which course of action would you most support?

Britain aligning more with the United States	34%
Britain aligning more with the European Union	41%
Don't know	24%

(7-8 December 2022) In general, wherever Britain does face a choice between aligning with the European Union or with the United States on an issue, which course of action would you most support?

Britain aligning more with the United States	34%
Britain aligning more with the European Union	43%
Don't know	22%

In the following areas, is it more important for Britain to align with the United States or with the European Union:

	The European Union	The United States	Don't know
Defence?	40%	40%	20%
Relations with China?	35%	39%	26%
Relations with Russia?	40%	35%	25%
Regulating banks?	50%	19%	31%
Climate change?	50%	21%	29%

(7-8 December 2022) In the following areas, is it more important for Britain to align with the United States or with the European Union:

	The European Union	The United States	Don't know
Defence?	44%	37%	19%
Relations with China?	<b>37%</b>	37%	25%
Relations with Russia?	<b>40</b> %	36%	24%
Regulating banks?	<i>53%</i>	21%	27%
Climate change?	<b>52%</b>	21%	27%



Is it more important for the United Kingdom to be able to trade easily with the European Union or with the rest of the world?

The European Union	39%
The rest of the world	42%
Don't know	19%

(19 October 2022, Question Mis-Coded in December Poll) **Is it more important for the United Kingdom to be able to trade easily with the European Union or with the rest of the world?** 

The European Union	39%
The rest of the world	42%
Don't know	19%

(NEW) Is it more important for the United Kingdom to be able to have its own laws and regulations or to be able to trade easily with the European Union?

To be able to have its own laws and regulations	47%
To be able to trade easily with the European Union	39%
Don't know	14%

To what extent, if at all, would you support or oppose the UK adopting EU laws and regulations on the manufacturing of goods in exchange for the EU not implementing border checks or tariffs on goods produced in the UK?

Strongly support	17%
Support	31%
Neither support nor oppose	26%
Oppose	9%
Strongly oppose	5%
Don't know	12%

(7-8 December 2022) **To what extent, if at all, would you support or oppose the UK adopting EU laws and** regulations on the manufacturing of goods in exchange for the EU not implementing border checks or tariffs on goods produced in the UK?

Strongly support	20%
Support	27%
Neither support nor oppose	27%
Oppose	7%
Strongly oppose	6%
Don't know	12%

(NEW) To what extent, if at all, would you support or oppose the UK having its own laws and regulations on the manufacturing of goods at the cost of the EU implementing border checks or tariffs on goods produced in the UK?

Strongly support	11%
Support	29%
Neither support nor oppose	31%
Oppose	11%
Strongly oppose	5%
Don't know	13%

To what extent, if at all, would you support or oppose the UK adopting EU laws and regulations on food and agriculture in exchange for the EU not implementing border checks or tariffs on food products produced in the UK?

Strongly support	12%
Support	31%
Neither support nor oppose	29%
Oppose	11%
Strongly oppose	5%
Don't know	12%

(7-8 December 2022) **To what extent, if at all, would you support or oppose the UK adopting EU laws and** regulations on food and agriculture in exchange for the EU not implementing border checks or tariffs on food products produced in the UK?

Strongly support	17%
Support	28%
Neither support nor oppose	27%
Oppose	10%
Strongly oppose	6%
Don't know	11%

(NEW) To what extent, if at all, would you support or oppose the UK having its own laws and regulations on food and agriculture at the cost of the EU implementing border checks or tariffs on food products produced in the UK?

Strongly support	11%
Support	29%
Neither support nor oppose	30%
Oppose	13%
Strongly oppose	5%
Don't know	13%

To what extent, if at all, would you support or oppose the UK allowing EU citizens to freely travel, study, work, and immigrate to the UK in exchange for the EU allowing UK citizens to freely travel, study, work, and immigrate to the EU?

Strongly support	20%
Support	33%
Neither support nor oppose	23%
Oppose	10%
Strongly oppose	5%
Don't know	9%

(7-8 December 2022) To what extent, if at all, would you support or oppose the UK allowing EU citizens to freely travel, study, work, and immigrate to the UK in exchange for the EU allowing UK citizens to freely travel, study, work, and immigrate to the EU?

Strongly support	23%
Support	31%
Neither support nor oppose	24%
Oppose	7%
Strongly oppose	7%
Don't know	8%

(NEW) To what extent, if at all, would you support or oppose the UK having a choice as to how many and which EU citizens can travel, study, work, or immigrate to the UK at the cost of the EU having a choice as to how many and which UK citizens can travel, study, work, and immigrate to the EU?

Strongly support	15%
Support	33%
Neither support nor oppose	27%
Oppose	9%
Strongly oppose	5%
Don't know	10%

(NEW) To what extent, if at all, would you support or oppose the UK not requiring visas for EU citizens coming to the UK on holiday in exchange for the EU not requiring visas for UK citizens going to the EU on holiday?

Strongly support	21%
Support	34%
Neither support nor oppose	22%
Oppose	9%
Strongly oppose	6%
Don't know	8%

(NEW) To what extent, if at all would you support or oppose the UK allowing musicians and actors from the EU to work on a temporary basis in the UK in exchange for the EU allowing British musicians and actors to work on a temporary basis in the EU?

Strongly support	23%
Support	39%
Neither support nor oppose	22%
Oppose	6%
Strongly oppose	2%
Don't know	8%

(Shortened version) To what extent, if at all, would you support or oppose the UK accepting EU professional qualifications (for instance, for nursing, engineering, etc.)?

Strongly support	24%
Support	39%
Neither support nor oppose	20%
Oppose	6%
Strongly oppose	3%
Don't know	7%

(NEW) To what extent, if at all, would you support or oppose the UK paying into EU-wide research funds in return for UK universities and researchers being eligible for grants from EU-wide research funds?

Strongly support	18%
Support	33%
Neither support nor oppose	27%
Oppose	6%
Strongly oppose	4%
Don't know	11%

What do you think is the current policy objective of the following political parties regarding the United Kingdom's relationship with the European Union?

	Seeking a more distant relationship	Keeping the current relationship	Seeking a closer relationship	No clear policy on this issue	Don't know
Conservative Party?	23%	26%	15%	15%	20%
Labour Party?	7%	20%	32%	15%	25%
Liberal Democrats?	6%	14%	27%	19%	34%
Green Party?	5%	11%	22%	21%	41%
Reform UK?	24%	11%	10%	14%	41%
Scottish National Party?	8%	12%	32%	14%	35%

What do you think is the current policy objective of the following political parties regarding the United Kingdom's relationship with the European Union?

	Seeking a more distant relationship	Keeping the current relationship	Seeking a closer relationship	No clear policy on this issue	Don't know
Conservative Party?	23%	28%	16%	13%	20%
Labour Party?	7%	24%	<b>32</b> %	14%	23%
Liberal Democrats?	7%	15%	30%	16%	<i>33%</i>
Green Party?	6%	14%	26%	19%	<i>35%</i>
Reform UK?	24%	15%	11%	15%	36%
Scottish National Party?	8%	14%	<i>35%</i>	12%	31%

(Answer code added!) Do you think it is the current policy objective of the following political parties to rejoin or to stay out of the European Union?

	Stay out of the European Union	Re-join the European Union	No clear policy on this issue	Don't know
Conservative Party?	48%	15%	15%	22%
Labour Party?	16%	37%	21%	26%
Liberal Democrats?	10%	32%	22%	36%
Green Party?	8%	25%	25%	42%
Reform UK?	31%	13%	18%	38%
Scottish National Party?	10%	41%	16%	33%

Do you think it is the current policy objective of the following political parties to re-join or to stay out of the European Union?

	Stay out of the European Union	Re-join the European Union	Don't know
Conservative Party?	59%	18%	23%
Labour Party?	28%	41%	31%
Liberal Democrats?	18%	40%	<b>42%</b>
Green Party?	18%	35%	47%
Reform UK?	39%	18%	43%
Scottish National Party?	17%	47%	36%

When it comes to determining whether a party or politician can be trusted to maximise the opportunities and/or minimise the drawbacks presented by Brexit Which of the following statements comes closest to your view?

Whether they supported Leave or Remain matters significantly	
Whether they supported Leave or Remain does not matter significantly	29%
Don't know	21%

(7-8 December 2022) When it comes to determining whether a party or politician can be trusted to maximise the opportunities and/or minimise the drawbacks presented by Brexit Which of the following statements comes closest to your view?

Whether they supported Leave or Remain matters significantly	
Whether they supported Leave or Remain does not matter significantly	27%
Don't know	20%

When it comes to determining whether to vote for a party or politician, which of the following statements comes closest to your view?

Whether they support Joining or Staying Out of the EU matters significantly	49%
Whether they support Joining or Staying Out of the EU does not matter significantly	29%
Don't know	21%

(7-8 December 2022) When it comes to determining whether to vote for a party or politician, which of the following statements comes closest to your view?

Whether they support Joining or Staying Out of the EU matters significantly	<i>55%</i>
Whether they support Joining or Staying Out of the EU does not matter significantly	26%
Don't know	19%

#### Which of the following parties would you be most likely to support and vote for?

A party that advocates FOR joining the EU	29%
A party that advocates AGAINST joining the EU	25%
A party that prioritises other issues first	31%
Don't know	15%

(7-8 December 2022) Which of the following parties would you be most likely to support and vote for?

A party that advocates FOR joining the EU	<b>31%</b>
A party that advocates AGAINST joining the EU	25%
A party that prioritises other issues first	31%
Don't know	13%

#### How would you describe the current level of legal immigration into the United Kingdom overall?

There is too much legal immigration	34%
There is an appropriate level of legal immigration	33%
There is not enough legal immigration	16%
Don't know	17%

### (7-8 December 2022) **How would you describe the current level of legal immigration into the United Kingdom overall?**

There is too much legal immigration	33%
There is an appropriate level of legal immigration	35%
There is not enough legal immigration	16%
Don't know	17%

### How would you describe the current level of legal immigration from the European Union to the United Kingdom?

There is too much legal immigration	32%
There is an appropriate level of legal immigration	32%
There is not enough legal immigration	16%
Don't know	20%

### (7-8 December 2022) **How would you describe the current level of legal immigration from the European Union to the United Kingdom?**

There is too much legal immigration	30%
There is an appropriate level of legal immigration	33%
There is not enough legal immigration	18%
Don't know	19%



For each of the following political parties, please indicate whether you think they would like to increase, reduce, or keep the current level of legal immigration from the European Union to the United Kingdom:

	Reduce	Increase	Keep at current level	No clear policy on this issue	Don't know
Conservative Party?	40%	12%	17%	8%	22%
Labour Party?	15%	30%	21%	10%	24%
Liberal Democrats?	12%	21%	19%	14%	34%
Green Party?	11%	17%	15%	18%	39%
Reform UK?	30%	9%	11%	12%	37%
Scottish National Party?	11%	21%	16%	14%	39%

(7-8 December 2022) For each of the following political parties, please indicate whether you think they would like to increase, reduce, or keep the current level of legal immigration from the European Union to the United Kingdom:

	Reduce	Increase	Keep at current level	No clear policy on this issue	Don't know
Conservative Party?	36%	16%	21%	8%	19%
Labour Party?	14%	<i>30%</i>	26%	9%	22%
Liberal Democrats?	10%	24%	20%	13%	<i>33%</i>
Green Party?	9%	20%	19%	16%	<i>36%</i>
Reform UK?	29%	11%	15%	11%	34%
Scottish National Party?	11%	22%	18%	12%	36%

In your opinion, has the level of illegal immigration into the United Kingdom gone up, gone down, or not changed much since the UK's departure from the European Union?

Gone up	48%
Gone down	14%
Not changed much	22%
Don't know	16%

In your opinion, has the level of illegal immigration into the United Kingdom gone up, gone down, or not changed much since the UK's departure from the European Union?

Gone up	56%
Gone down	11%
Not changed much	20%
Don't know	13%

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